

Confirmation of Your Legacy Gift

This form is to help you provide information about your legacy gift to Indianapolis Chamber Orchestra. By sharing this information, you can help ensure that your gift will be used in accordance with your wishes. If this is a joint gift, please complete the spouse/partner fields and signature.

**Required fields*

(If applicable)
*Name: _____ Spouse/Partner: _____
*Date of Birth: _____ Date of Birth: _____
*Address: _____
*Email Address: _____ Email Address: _____
Affiliation with the ICO: _____

*Please describe your legacy gift. Select one of the following options:

☐ Will ☐ Revocable "Living" Trust ☐ Retirement Account ☐ Other: _____

*How would you like Indianapolis Chamber Orchestra to use your gift (unrestricted use or a specific purpose)? Unrestricted gifts will be used towards the Artistic Excellence fund endeavors like world-renowned guest artists, innovative/collaborative programming and production).

Please provide an estimate of the current value of your legacy gift to ICO. All such information will be kept confidential. This estimate does not bind you or your estate in any way.

Estimate: _____

Maestro Society: Your legacy gift entitles you to become a member of the ICO Maestro Society and have your name(s) listed with other society members. You will receive notification and will be invited to special events.

*Select one of the following options:

- ☐ Yes, I/we would like to be listed as a member of the ICO Maestro Society
☐ Yes, I/we would like to be a member of the ICO Maestro Society but list my/our gift as "Anonymous."
☐ No, please do not include me/us in the ICO Maestro Society.

*Signature: _____ *Date: _____

(If applicable) Spouse/Partner: _____ Date: _____

This document does not bind you or your estate. By signing this form, you are simply acknowledging your current plans to benefit ICO in the future and giving us guidance as to your wishes. Upon submission, a copy of this form will be emailed to you for signature confirmation. Please confirm your signature in order to submit the completed form to the ICO Office of Gift Planning. Questions? Contact the Office of Gift Planning: 317-940-9607 | dstone@icomusic.org | icomusic.org